



Ghani Global Group

GHANI CHEMICAL INDUSTRIES LIMITED

Manufacturers of Medical / Industrial Gases & Chemicals

GCIL/Corp/CDC-Bon

August 22, 2023

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road - Karachi - 74000

**CREDIT OF ORDINARY SHARES OF GHANI CHEMICAL INDUSTRIES LIMITED
IN LIEU OF GHANI CHEMICAL INDUSTRIES LIMITED-CLASS B SHARES**

Dear Sir,

We are pleased to inform you that Class B shares of Ghani Chemical Industries Limited (GCIL/the Company) which was approved for conversion/merger with and into ordinary shares of the company by the shareholders in their Extra Ordinary General Meeting held on April 17, 2023, have been credited into respective accounts or sub accounts of the shareholders in Central Depository System at the end of day of August 21, 2023.

The Copy of confirmation letter no. CA/OPS-CONV/2023/001, dated August 22, 2023 of Central Depository Company of Pakistan Limited is enclosed.

Shareholders of the company are also being intimated through an advertisement in the newspapers.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking You,
for Ghani Chemical Industries Limited

FARZAND ALI

Company Secretary

Encls: As Above

Copy to: The Executive Director / HOD, Offsite-II Department, Supervision Division
Securities & Exchange Commission of Pakistan, Islamabad

Corporate Office:

10-N, Model Town Ext. Lahore - 54000, Pakistan.
UAN: 111-Ghani1, Ph: +92-42-35161424-5,
Fax: +92-42-35160393
E-mail: info.gases@ghaniglobal.com
www.ghanigases.com / www.ghaniglobal.com

Lahore Plants:

52-Km, Multan Road,
Phool Nagar Bypass, Distt. Kasur.
Ph: 92-49-4510349-549
Fax: 92-49-4510749
E-mail: ggl1plant@ghaniglobal.com

Karachi Plants:

A-53, Chemical Area,
Eastern Industrial Zone,
Port Qasim, Karachi 75020
Ph: 92-21-34016152 Fax: 92-21-34016142
E-mail: ggl2plant@ghaniglobal.com

Hattar Plants:

Plot No. 7-24, Zone-B,
Hattar Special Economic Zone,
District Haripur.
E-mail: ggl3plant@ghaniglobal.com

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shakra-e-Faisal
Karachi - 74400, Pakistan.

Tel : (92-21) 111-111-500

Fax: (92-21) 34326034

URL: www.cdcpakistan.com

Email: info@cdcpak.com



August 22, 2023

CA/OPS-CONV/2023/001

Mr. Farzand Ali
Company Secretary
Ghani Chemical Industries Limited
10-N, Model Town Ext.,
Lahore

Dear Sir,

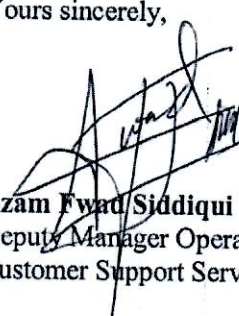
Issuance of Ordinary Shares of Ghani Chemical Industries Limited in lieu of Ghani Chemical Industries Limited-Class B Shares


With reference to your confirmation letter dated August 18, 2023 regarding the captioned subject, we write to confirm that **21,999,204** Ordinary Shares of "**Ghani Chemical Industries Limited**" in lieu of **Ghani Chemical Industries Limited-Class B Shares** as per the conversion ratio 1:1, have been credited into respective accounts in the Central Depository System at end of day of **August 21, 2023**.

This is also to confirm that the securities of "**Ghani Chemical Industries Limited-Class B Shares**" have been revoked from the Central Depository System.

Should you need any further clarification, please do not hesitate to contact us.

Yours sincerely,


Azam Fwaid Siddiqui
Deputy Manager Operations &
Customer Support Services


Farooq Ahmed
Senior Manager Operations &
Customer Support Services

C.C: Mr. Saleem Iqbal Khawaja
Chief Executive
Corplink (Pvt) Limited
Wings Arcadel-K,
Commercial, Model Town,
Lahore.

